

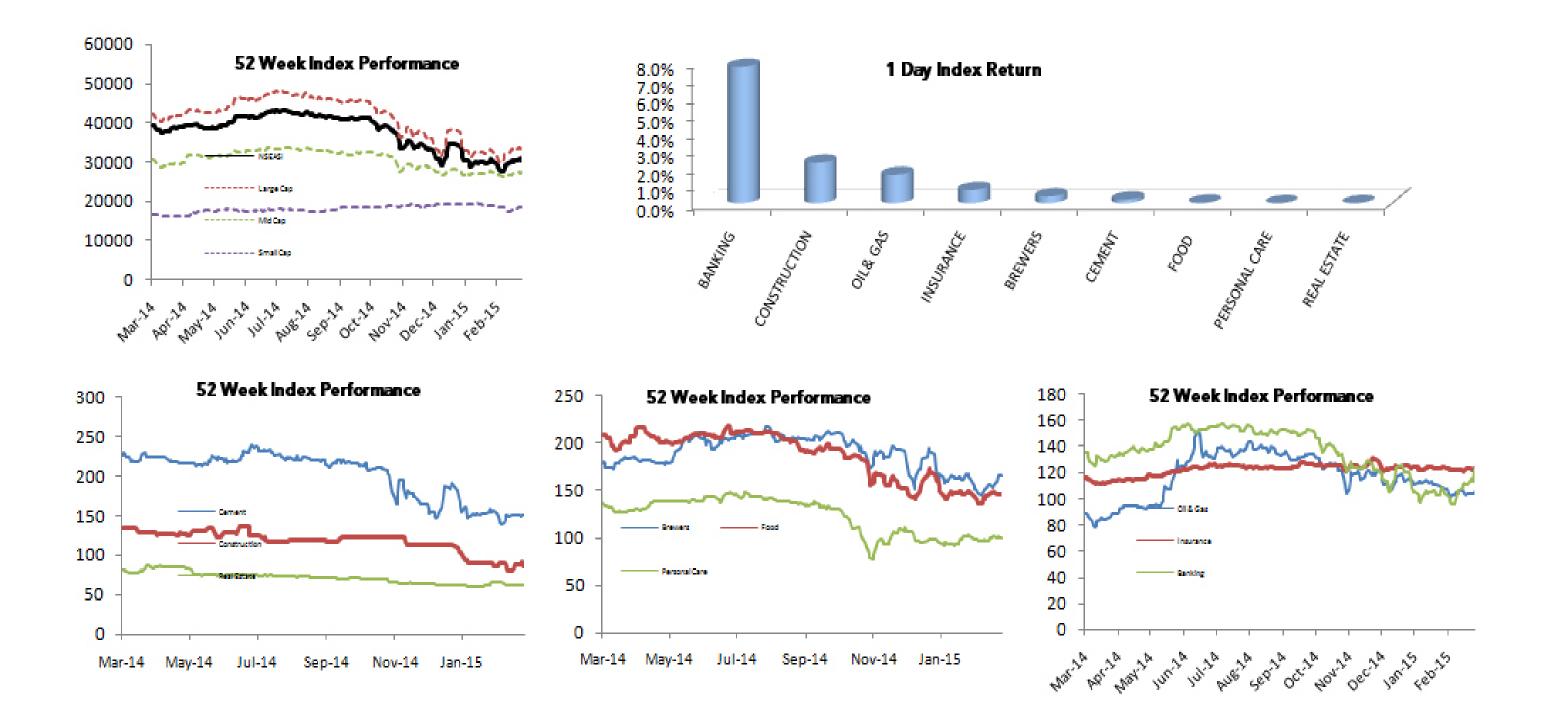
6 March 2015



Equities at a Glance

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	31,049.37	2.25%	3.14%	-10.41%	-10.41%	-20.29%
Market Cap (N billions)	10,360.05	2.25%	3.14%	-9.74%	-9.74%	-17.20%
Volume Traded (millions)	601.34	58.77%	2,133.25	16,962.25	16,962.25	95,746.83
Value Traded (N millions)	7,459.64	80.87%	24,385.77	195,092.91	195,092.91	1,131,673.63
NGN/USD	199.18	0.04%	1.88%	-8.96%	-8.96%	-21.05%
NSEASI (\$)	31,049.37	2.29%	5.08%	-18.44%	-18.44%	-37.06%
Market Cap (\$ millions)	52,013.52	3.34%	6.28%	-16.24%	-16.24%	-30.84%

Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	7.75%	10.03%	0.31%	-19.28%	1.44%	1.44%	-8.27%	1.67%	-6.58%
BREWERS	0.38%	5.78%	-14.02%	-18.72%	-12.98%	-12.98%	-5.56%	1.81%	-8.54%
CEMENT	0.20%	0.41%	-8.42%	-31.47%	-21.05%	-21.05%	-33.79%	2.04%	-8.45%
PERSONAL CARE	0.00%	-1.20%	-8.92%	-27.40%	1.26%	1.26%	-26.82%	1.74%	-6.47%
CONSTRUCTION	2.29%	-1.61%	-22.49%	-26.65%	-22.30%	-22.30%	-34.80%	1.62%	-9.22%
FOOD	0.03%	-0.80%	-4.45%	-23.92%	-13.84%	-13.84%	-30.33%	1.42%	-4.88%
INSURANCE	0.74%	-0.16%	-5.62%	0.24%	-1.93%	-1.93%	6.21%	0.63%	-1.74%
OIL& GAS	1.62%	1.39%	-12.17%	-21.24%	-6.63%	-6.63%	17.56%	1.99%	-7.34%
REAL ESTATE	0.00%	-0.76%	-2.81%	-12.92%	-0.35%	-0.35%	-22.52%	0.93%	-7.83%
ARM Capitalisation Indices									
Large Cap (Top 10%)	2.40%	3.54%	-5.61%	-25.13%	-10.92%	-10.92%	-18.41%	1.33%	-4.62%
Mid Cap (Mid 30%)	1.52%	1.12%	-4.86%	-15.47%	-2.99%	-2.99%	-10.67%	0.90%	-2.74%
Small Cap (Bottom 60%)	0.09%	0.44%	-2.80%	2.48%	-5.44%	-5.44%	9.90%	0.84%	-3.97%



Coverage Performance				1 dov	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	1 day Return	Return	Return	o montn Return	SZ WK Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING			<u> </u>										<u>J</u>		<u></u>	
Access Bank	31-Dec	147,400.34	6.44	-0.16%	0.63%	-8.91%	-30.98%	-14.13%	-2.42%	-2.42%	6.57	4.71	6.57	4.71	10.10	4.71
Diamond Bank	31-Dec	65,283.35	4.51	10.00%	15.64%	-19.46%	-26.67%	-34.54%	-19.18%	-19.18%	5.45	3.45	5.45	3.45	6.85	3.45
FBN Holdings	31-Dec	287,488.66	8.81	10.13%	14.42%	-1.89%	-41.27%	-32.23%	0.11%	0.11%	8.81	6.37	8.81	6.37	16.29	6.37
FCMB	31-Dec	45,698.56	2.40	4.80%	9.09%	-22.58%	-43.66%	-30.43%	-3.61%	-3.61%	2.50	2.00	2.50	2.00	4.55	2.00
Guaranty Trust Bank	31-Dec	714,589.03	24.28	10.21%	3.32%	1.17%	-18.58%	-2.84%	-3.57%	-3.57%	25.18	17.00	25.18	17.00	31.60	17.00
StanbicIBTC HOLDCO	31-Dec	273,000.00	27.30	5.00%	9.20%	-9.00%	-10.20%	32.91%	1.11%	1.11%	28.00	24.00	28.00	24.00	35.00	19.40
United Bank For Africa	31-Dec	134,234.25	4.07	10.00%	17.29%	-14.50%	-44.02%	-45.81%	-5.35%	-5.35%	4.32	2.99	4.32	2.99	8.14	2.99
Union Bank	31-Dec	194,761.77	11.50	4.55%	16.87%	29.94%	34.35%	17.23%	35.29%	35.29%	11.50	8.00	11.50	8.00	11.50	6.82
Wema Bank	31-Dec	12,436.61	0.97	2.11%	0.00%	2.11%	6.59%	-5.83%	1.04%	1.04%	0.99	0.90	0.99	0.90	1.21	0.88
Zenith Bank	31-Dec	657,442.58	20.94	10.21%	18.98%	11.56%	-13.65%	-2.38%	13.74%	13.74%	20.94	15.00	20.94	15.00	25.60	15.00
Ecobank	31-Dec	286,351.04	17.95	6.28%	9.45%	1.99%	0.50%	23.79%	-3.39%	-3.39%	18.20	14.35	18.20	14.35	19.82	12.70
Skye Bank	31-Dec	30,007.89	2.27	9.66%	11.82%	-9.20%	-18.35%	-36.24%	-14.66%	-14.66%	2.53	1.74	2.53	1.74	3.81	1.74
Fidelity Bank	31-Dec	40,274.97	1.39	9.45%	8.59%	-9.74%	-29.08%	-39.30%	-14.20%	-14.20%	1.62	1.15	1.62	1.15	2.34	1.15
Sterling Bank	31-Dec	65,930.06	2.29	0.44%	-3.78%	-4.58%	2.23%	-0.43%	-9.84%	-9.84%	2.50	2.21	2.50	2.21	2.65	2.10
BREWERIES																
Guinness	30-Jun	192,979.57	128.15	0.91%	3.77%	-14.03%	-29.20%	-25.38%	-23.79%	-23.79%	165.30	113.40	165.30	113.40	214.98	113.40
Nigerian Breweries	31-Dec	1,097,726.55	145.15	0.10%	6.18%	-13.06%	-15.58%	1.75%	-10.07%	-10.07%	163.00	128.00	163.00	128.00	186.90	128.00
International Breweries	31-Mar	63,358.26	19.42	-0.26%	7.95%	-25.31%	-31.86%	-30.62%	-16.90%	-16.90%	22.21	17.10	22.21	17.10	32.00	17.10
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	41,429.88	18.50	0.00%	-2.53%	-24.80%	-43.08%	9.47%	-15.53%	-15.53%	22.33	17.22	22.33	17.22	34.70	14.00
Dangote Cement	31-Dec	2,607,368.04	153.01	0.07%	0.01%	-9.99%	-32.00%	-35.55%	-23.50%	-23.50%	190.00	141.90	190.00	141.90	250.00	141.90
C.C.N.N.	31-Dec	14,401.53	11.46	7.10%	7.10%	5.14%	-20.42%	18.14%	10.30%	10.30%	11.46	8.93	11.46	8.93	15.75	8.75
W.A Portland Cement	31-Dec	267,142.40	89.00	1.15%	4.71%	14.10%	-23.93%	-19.11%	10.56%	10.56%	89.00	76.00	89.00	76.00	131.00	66.50
Julius Berger	31-Dec	51,588.00	42.99	3.32%	-2.30%	-29.13%	-33.86%	-42.68%	-29.13%	-29.13%	57.63	38.08	57.63	38.08	76.45	38.08
UACN Property DevCo	31-Dec	12,856.25	9.35	0.00%	-3.41%	-11.79%	-39.05%	-55.60%	-1.58%	-1.58%	11.94	8.10	11.94	8.10	26.00	8.10
CONSUMER & PERSONAL CAR	RE															
PZ Cussons	31-May	111,133.65	27.99	0.00%	-3.45%	-12.23%	-22.14%	-20.01%	17.61%	17.61%	29.64	23.99	29.64	23.99	39.00	17.50
Unilever	31-Dec	131,885.71	34.86	0.00%	1.90%	-0.43%	-27.38%	-25.83%	-2.63%	-2.63%	36.48	32.00	36.48	32.00	55.00	27.00
Glaxo Smithkline	31-Dec	38,268.05	40.00	0.00%	-4.76%	-23.08%	-39.38%	-43.42%	-20.00%	-20.00%	47.41	40.00	47.41	40.00	70.00	40.00
FOOD & BEVERAGES																
7-up Bottling	31-Mar	97,760.50	152.61	-0.25%	-2.78%	-0.06%	13.89%	84.67%	-7.73%	-7.73%	165.40	149.15	165.40	149.15	188.52	82.00
Cadbury	31-Dec	71,183.86	37.90	0.00%	0.00%	-16.21%	-31.19%	-55.41%	-5.25%	-5.25%	42.98	37.90	42.98	37.90	85.40	34.82
Dangote Flour	30-Sep	16,700.00	3.34	-4.84%	-5.38%	-40.67%	-52.08%	-64.84%	-26.59%	-26.59%	4.55	2.89	4.55	2.89	9.50	2.89
Dangote Sugar	31-Dec	80,040.00	6.67	4.38%	7.23%	5.87%	-18.16%	-38.81%	5.04%	5.04%	7.52	5.10	7.52	5.10	11.00	4.94
Flour Mills	31-Mar	88,830.43	33.85	-3.06%	-1.88%	-30.13%	-47.73%	-55.26%	-13.65%	-13.65%	39.80	27.67	39.80	27.67	80.90	27.67
Nestle	31-Dec	649,978.13	820.00	0.00%	0.00%	2.50%	-19.53%	-20.81%	-18.95%	-18.95%	995.60	746.25	995.60	746.25	1,185.00	746.25
Honeywell	31-Mar	22,997.57	2.90	0.00%	-2.68%	-8.23%	-30.12%	-27.50%	-16.18%	-16.18%	3.46	2.85	3.46	2.85	4.50	2.85
UACN	31-Dec	68,229.10	35.52	1.46%	-12.01%	-11.20%	-39.38%	-46.18%	4.47%	4.47%	41.49	26.22	41.49	26.22	67.85	26.22
OIL& GAS																
Forte Oil	31-Dec	219,296.97	203.00	0.00%	-4.87%	-9.37%	-7.31%	95.19%	-10.93%	-10.93%	231.88	200.00	231.88	200.00	257.01	90.50
Conoil Plc	31-Dec	23,462.52	33.81	5.00%	3.39%	-31.32%	-44.57%	-31.17%	-11.28%		38.11	32.00	38.11	32.00	75.73	32.00
Mobil Oil	31-Dec	58,055.84	161.00	3.34%	7.33%	-2.42%	-7.47%	27.80%	1.90%		161.00	150.00	161.00	150.00	180.00	115.00
Oando	31-Dec	139,086.54	15.31	2.68%	9.44%	-17.05%	-37.75%	-12.59%	-4.97%		17.50	12.83	17.50	12.83	33.47	12.83
MRS Oil	31-Dec	12,836.59	50.54	0.00%	0.00%	-9.75%		-7.16%	-5.00%		53.20	50.54	53.20	50.54	70.00	44.16
Total	31-Dec	49,060.91	144.50	3.21%	3.21%	-10.80%	-16.02%	-15.00%	1.40%		152.13	134.05	152.13	134.05	195.50	134.05
Eterna Oil	31-Dec	3,521.19	2.70	0.00%	0.00%	-10.00%	-30.77%	-34.15%	-9.40%		2.99	2.51	2.99	2.51	5.04	2.51
SEPLAT	31-Dec	237,923.43	430.00	-4.44%	-8.51%	13.16%		N/A	15.90%		470.00	300.00	470.00	300.00	720.50	252.93
INSURANCE	2.200	20, ,, 20, 10		7.1170	3.0170	.3.1070	23.7 070	,	.3.7370	.3.7070	0.00		., 0.00		, 20.00	202.70
AllCO Insurance	31-Dec	7,480.17	0.85	0.00%	13.33%	3.66%	6.25%	0.00%	4.94%	4.94%	0.85	0.71	0.85	0.71	0.88	0.65
Continental Re	31-Dec	8,468.75	0.82	0.00%	-10.87%	-18.00%	-15.46%	-21.90%	-19.61%		1.02	0.80	1.02	0.80	1.21	0.80
Custodian & Allied	31-Dec	22,939.27	3.90	1.04%	0.00%	-1.76%		76.47%	7.73%		4.00	3.42	4.00	3.42	4.35	1.92
Mansard	31-Dec	31,185.00	2.97	3.85%	-1.00%	-20.16%		32.59%	-7.19%		3.15	2.76	3.15	2.76	3.72	2.00
Prestige Assurance	31-Dec	1,254.16	0.50	0.00%	0.00%	0.00%			0.00%		0.50	0.50	0.50	0.50	0.63	0.50
AGRICULTURE	31 Dec	1,237.10	0.50	0.0076	0.0076	0.0076	0.00%	-7.71/0	0.00%	0.0076	0.50	0.50	0.50	0.30	0.03	0.30
Okomu Oil	31-Dec	29,285.04	30.70	0.00%	0.59%	9.25%	-11.01%	-25.21%	21.10%	21.10%	35.58	23.30	35.58	23.30	42.00	23.30
Presco	31-Dec	30,770.00	30.77	-4.97%	-4.97%	8.57%		-30.07%	25.59%		32.66	24.50	32.66	24.50	44.00	22.00
116300	31-Dec	30,770.00	30.77	-4.7/ /0	-4.7/%	0.57%	-14.55%	-30.07 /6	23.37%	23.37%	32.00	24.50	32.00	24.50	44.00	22.00

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
GUARANTY TRUST BANK PLC.	24.28	10.21%	ZENITH BANK PLC	20.94	18.98%	UNION BANK NIG.PLC.	11.50	35.29%	UNION BANK NIG.PLC.	11.50	35.29%	IKEJA HOTEL PLC	4.35	559.09%
ZENITH BANK PLC	20.94	10.21%	U B A PLC	4.07	17.29%	PRESCO PLC	30.77	25.59%	PRESCO PLC	30.77	25.59%	PREMIER BREWERIES PLC	3.61	368.83%
FBNH	8.81	10.13%		11.50	16.87%		30.70		OKOMU OIL PALM PLC.	30.70		FORTE OIL PLC.	203.00	
DIAMOND BANK PLC	4.51	10.00%	NIGERIAN AVIATION HANDLING COMPANY PLC	5.00	16.01%	P Z CUSSONS NIGERIA PLC.	27.99	17.61%	P Z CUSSONS NIGERIA PLC.	27.99	17.61%	7-UP BOTTLING COMP. PLC.	152.61	84.67%
U B A PLC	4.07	10.00%	IKEJA HOTEL PLC	4.35	16.00%	IKEJA HOTEL PLC	4.35	17.57%	IKEJA HOTEL PLC	4.35	17.57%	CUSTODIAN AND ALLIED INSURANCE PLC	3.90	76.47%
AFRICA PRUDENTIAL	2.94	9.70%	DIAMOND BANK PLC	4.51	15.64%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	430.00	15.90%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	430.00	15.90%	E-TRANZACT INTERNATIONAL PLC	3.39	46.12%
SKYE BANK PLC	2.27	9.66%		8.81	14.42%	ZENITH BANK PLC	20.94	13.74%	ZENITH BANK PLC	20.94	13.74%	PHARMA-DEKO PLC.	2.24	42.68%
FIDELITY BANK PLC	1.39	9.45%	AIICO INSURANCE PLC.	0.85	13.33%	NPF MICROFINANCE BANK PLC	0.90	12.50%	NPF MICROFINANCE BANK PLC	0.90	12.50%	BETA GLASS CO PLC.	27.08	39.23%
CHAMPION BREW. PLC.	5.17	7.48%	RED STAR EXPRESS PLC	4.07	13.06%	LAFARGE WAPCO PLC.	89.00	10.56%	LAFARGE WAPCO PLC.	89.00	10.56%	MANSARD	2.97	32.59%
CEMENT CO. OF NORTH.NIG. PLC	11.46	7.10%	SKYE BANK PLC	2.27	11.82%	CEMENT CO. OF NORTH.NIG. PLC	11.46	10.30%	CEMENT CO. OF NORTH.NIG. PLC	11.46	10.30%	GOLDEN GUINEA BREW. PLC.	0.89	30.88%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
IKEJA HOTEL PLC	4.35	-2.47%	FORTE OIL PLC.	203.00	-4.87%	DIAMOND BANK PLC	4.51	-19.18%	DIAMOND BANK PLC	4.51	-19.18%	UBA CAPITAL	1.51	-48.11%
CUTIX PLC.	1.40	-2.78%	PRESCO PLC	30.77	-4.97%	CONTINENTAL REINSURANCE PLC	0.82	-19.61%	CONTINENTAL REINSURANCE PLC	0.82	-19.61%	NATIONAL SALT CO. NIG. PLC	6.73	-48.23%
FLOUR MILLS NIG. PLC.	33.85	-3.06%	BERGER PAINTS PLC	8.55	-5.00%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	40.00	-20.00%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	40.00	-20.00%	FLOUR MILLS NIG. PLC.	33.85	-55.26%
N.E.M INSURANCE CO (NIG) PLC.	0.61	-3.17%	DANGOTE FLOUR MILLS PLC	3.34	-5.38%	TRANS-NATIONWIDE EXPRESS PLC.	0.97	-21.14%	TRANS-NATIONWIDE EXPRESS PLC.	0.97	-21.14%	CADBURY NIGERIA PLC.	37.90	-55.41%
CAP PLC	38.20	-3.97%	CUTIX PLC.	1.40	-6.67%	FIDSON HEALTHCARE PLC	3.03	-22.31%	FIDSON HEALTHCARE PLC	3.03	-22.31%	UACN PROPERTY DEVELOPMENT CO. LIMITED	9.35	-55.60%
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	430.00	-4.44%	MAY & BAKER NIGERIA PLC.	1.52	-7.88%	DANGOTE CEMENT PLC	153.01	-23.50%	DANGOTE CEMENT PLC	153.01	-23.50%	COSTAIN (W A) PLC.	0.73	-56.02%
DANGOTE FLOUR MILLS PLC	3.34	-4.84%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	430.00		GUINNESS NIG PLC	128.15	-23.79%		128.15	-23.79%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.70	-60.23%
PRESCO PLC	30.77	-4.97%	CONTINENTAL REINSURANCE PLC	0.82	-10.87%	CHAMPION BREW. PLC.	5.17	-25.93%	CHAMPION BREW. PLC.	5.17	-25.93%	CHAMPION BREW. PLC.	5.17	-64.37%
BERGER PAINTS PLC	8.55	-5.00%	U A C N PLC.	35.52	-12.01%	DANGOTE FLOUR MILLS	3.34	-26.59%	DANGOTE FLOUR MILLS	3.34	-26.59%	TRANS-NATIONWIDE EXPRESS PLC.	0.97	-64.73%
MAY & BAKER NIGERIA PLC.	1.52	-5.00%	AIRLINE SERVICES AND LOGISTICS PLC	1.81	-13.81%	JULIUS BERGER NIG. PLC.	42.99	-29.13%	JULIUS BERGER NIG. PLC.	42.99	-29.13%	DANGOTE FLOUR MILLS PLC	3.34	-64.84%

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